

How Are Your RevTrak Skills?



VANCO
EDUCATION

Today's Presenters:



Danielle Winkler
Education Marketing Manager



Jon Washington
Client Onboarding Lead

Today's Agenda

1 Live Walkthrough: The RevTrak Admin Portal

2 Other Training Resources

3 Q&A

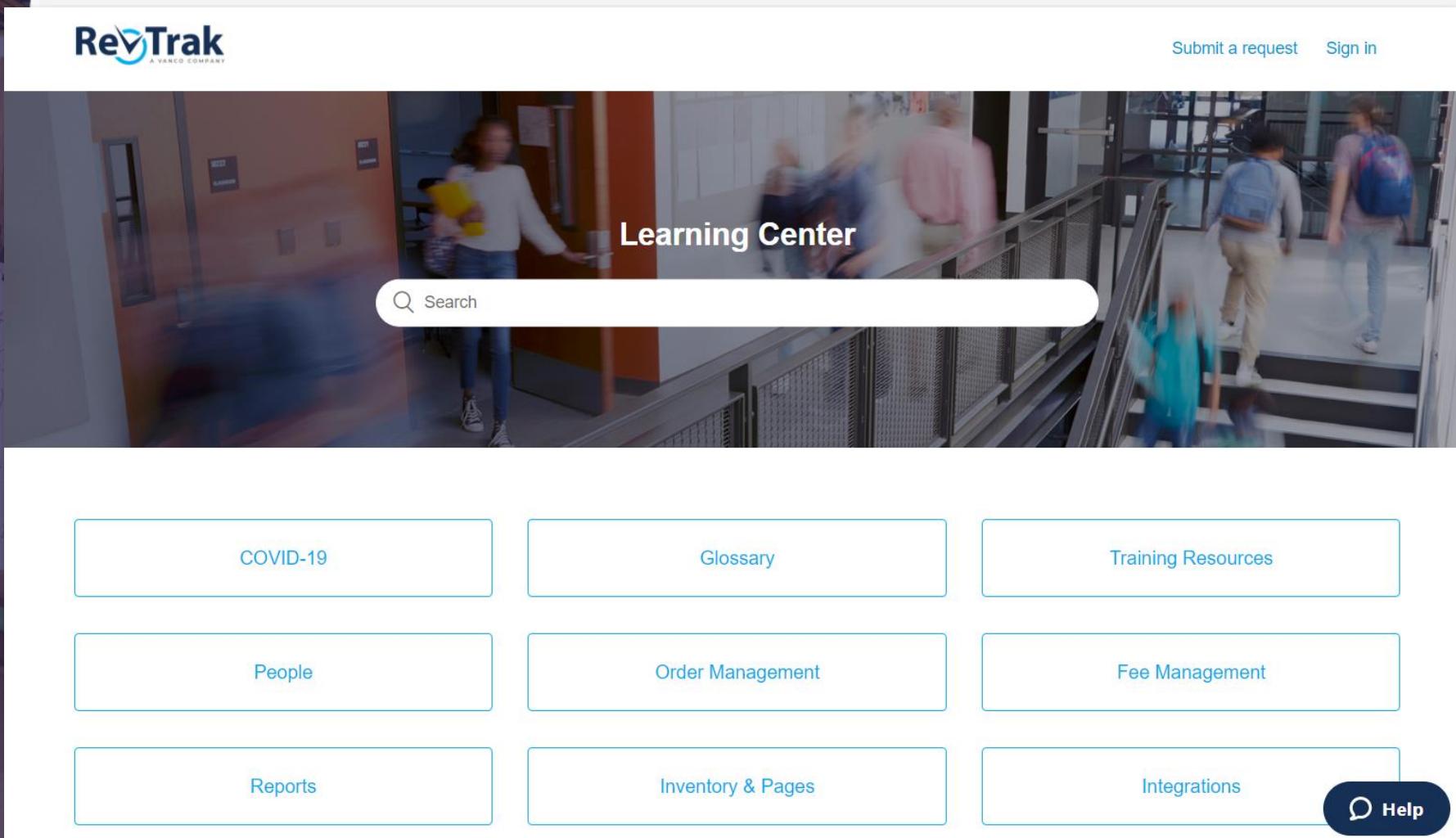
+ NEW ITEM

EXPORT TO EXCEL

SKU	ITEM NAME ↑	PERMALINK	ACCOUNT CODE	REPORTING DEPARTMENT	WEB STORE DEPARTMENT	START DATE
0 EC Reg	Early Childhood Registration	Early-Childhood-Registratio...	Student Reg Fees	Student Fees		
HambSpcl	Hamburger Special	hamburger-special	activities	Donations	OE	
cls01	[troubleshoot] CLS SFGA 05...	-troubleshoot-cls-sfga-05-0...	Default Account Code			
1-FT	1st Grade Field Trip	1st-grade-field-trip	5359.8214	Student Fees		01/01/2020
FT 4 & 5	4th & 5th Grade Field Trip	4th-and-5th-grade-field-trip		RWForms		
VVHS_AGF	Abbey's Group Fees	abbey-s-group-fees	123456	Abbey's Group		
ADOPT A CLAS...	Adopt a Class Donation	adopt-a-class-donation	activities	Fees		
HS_AP Test	AP Testing Fee	ap-testing-fee	Default Account Code	RWForms		02/18/2020
ART DONATION	Art Donation	art-donation	5359.8214	Donations		
ATHLETIC DO...	Athletic Donation	oe-athletic-donation	activities	Donations	OE	
ATHLETIC DO...	Athletic Donation	athletic-donation	activities	Donations		
HS ATHLETIC R...	Athletic Registration	athletic-registration	Default Account Code	RWForms		02/18/2020
B220 Simplifor...	B220 Chicago Symphony O...	chicago-symphony-orchest...	B220 Simpliform	RWForms		
BAKE SALE FU...	Bake Sale Fundraiser	Bake-Sale-17		Donations		
BASEFEE	Baseball Fee	Baseball-Fee-27	activities	Athletics		

Let's dive in to the RevTrak Admin Portal ("Back End")

Other Training Resources: The RevTrak Learning Center



The image shows the homepage of the RevTrak Learning Center. The header features the RevTrak logo and a navigation bar with 'Submit a request' and 'Sign in' options. Below the header is a large banner image of a school hallway with students and a staircase, overlaid with the text 'Learning Center'. A search bar is positioned in the center of the banner. The main content area contains nine rectangular buttons arranged in a 3x3 grid, each with a blue border and white text. The buttons are labeled: COVID-19, Glossary, Training Resources; People, Order Management, Fee Management; Reports, Inventory & Pages, Integrations. In the bottom right corner of the grid, there is a dark blue button with a white speech bubble icon and the word 'Help'.

RevTrak
A VANCO COMPANY

Submit a request Sign in

Learning Center

Search

COVID-19

Glossary

Training Resources

People

Order Management

Fee Management

Reports

Inventory & Pages

Integrations

Help

Next Steps

1. Fill out the [RevTrak Web Store consultation form](#) (or answer our poll question on the next slide) to talk with your dedicated RevTrak consultant about your Web Store.
2. Your RevTrak rep will reach out to answer any questions about using your Web Store more effectively.
3. Enjoy getting more value out of your Web Store!

[POLL]

What can we help you with
with your Web Store?

Q&A

Additional questions? Reach out to us at:
support@revtrak.zendesk.com

888.847.9885

**[Survey] We want to
hear from you! What
would you like to
learn more about?**



Thank you!