

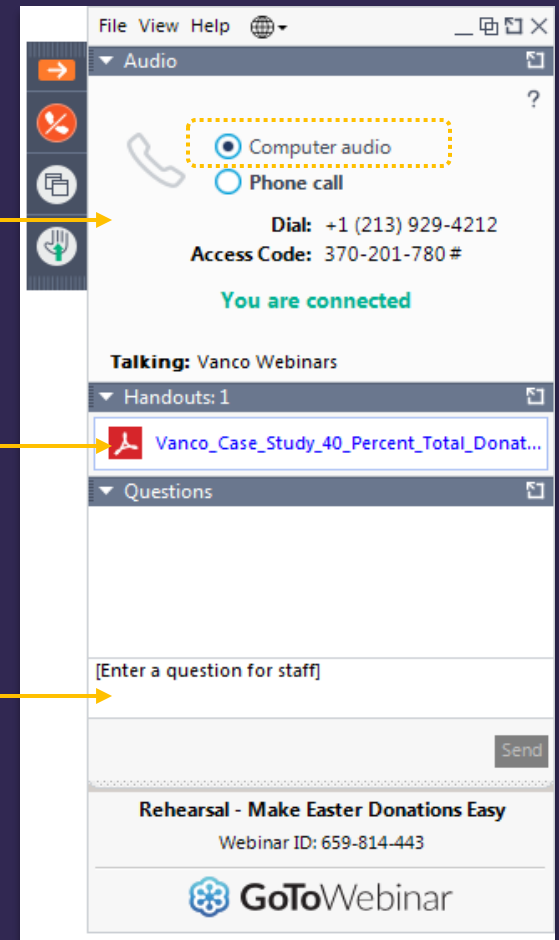
Thank you for joining! We'll be getting started shortly.

In the meantime, please familiarize yourself with the GoToWebinar tools:

1. Please make sure you are connected to audio
(Note: We recommend you select *Computer audio*)

2. Download handouts here

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RevTrak Fee Management 101



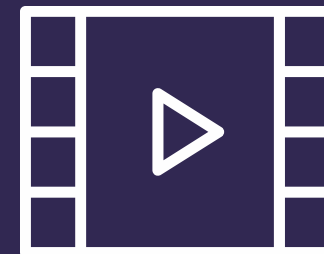
Welcome to the Webinar – We'll be getting started shortly!



**Attendees are in
“listen only” mode**



**Ask questions
throughout using the
Questions panel in
GoToWebinar**



**We will send you a
copy of the slides and
the recording**

Today's Presenter:



Amy Julius
Revenue Enablement Manager

Today's Agenda

-
- 1 **Live Demo:** Assigning & Viewing Fees
 - 2 Additional Resources & Next Steps
 - 3 Q&A
-

You Asked, We Listened.

- Every school district collects certain required fees (class dues, AP registration fees, activity registration fees, etc.)
- The administrative side of managing fees is time-consuming, but it should be easy!
- Families want to be able to complete all their school payments in one place.
- Administrators want to be able to manage, view and report on all payments in one place.
- Not all Student Information Systems (SIS) offer the ability to assign & manage fees - this feature set is intended for clients who cannot manage fees through their SIS



Lunch Payments



Integrations



Schools



District Fees



Registration
(RegWerks)

*Let's take a look at managing some
required fees on a demo Web Store.*



Donations



Childcare



Online Tutoring &
Classes



Fee Management

Common Questions

How is “fee management” different from using a regular Web Store item?

Fee management allows you to push specific, assigned fees out to parents, and still have other (optional) items available for purchase in your Web Store that aren't assigned to that specific student.

Does it use the same shopping cart checkout as the Web Store?

Yes, you can pay for assigned fees as well as make other Web Store payments all from the same checkout shopping cart.

Where is the reporting?

All fee transactions are reported along with your other Web Store transactions.

How to Get Started

How to Add Fee Management to Your Web Store

1. Fill out the [activation form](#) (or answer our poll question on the next slide).
2. Your dedicated RevTrak rep will reach out to answer any questions and help set up fee management on your Web Store.
3. Our implementation team will support you in using the fee management module for your 2022 fees and beyond!

[Poll]

How can we help you
make the most of your
Web Store?

Q&A

Additional questions? Reach out to us at:
support@revtrak.zendesk.com

888.847.9885

**[Survey] We want to
hear from you! What
would you like to
learn more about?**



Thank you!